



MONDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	41170.12	-152.88	-0.37%
Nifty 50	12080.85	-45.05	-0.37%

INDIAN ADR'S

INDIAN ADR'S		
SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	45.65	0.86
HDFCBANK	58.44	-0.53
ICICIBK	15.16	0.6
INFY	11.30	0.8
TATA MOTOR	11.12	-0.8
WIPRO	3.83	0.79

FII AND MF ACTIVITY

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SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	1495
DII's Eq (Provisional)	-700
FIIs Index Future	-753
FIIs Index Options	-546
FIIs Stock Future	97
FIIs Stock Options	11

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	71.5899
EURO	77.2522
YEN 100	64.2100
GBP	92.3958

TOP STORY

- **Biocon:** US FDA issued 3 observations to the company's Malaysia facility.
- **Bharti Infratel:** Source said DoT approval paves the way for the Bharti Infratel-Indus Towers deal. As per a CNBC-TV18 report, Bharti Airtel had extended the long stop date for the merger to February 24.
- **Bajaj Auto:** The company will pay Rs 120 per share interim dividend.
- **Bajaj Finance:** The company will pay Rs 10 per share interim dividend.
- **Bajaj Finserv:** The company will pay Rs 5 per share interim dividend.
- **Arvind Fashions:** CARE has cut the long-term rating to 'A-' from A.
- **PNB Housing Finance:** Crisil has downgraded its long-term rating to CRISIL AA/Stable from AA+/Negative.
- **PVR:** Opened 5 screens multiplex at Nilamber Triumph Mall, Vadodara.
- **Aurobindo Pharma:** US FDA inspection at Unit IV is still open and under review. Inspection at Unit IV was conducted by the US FDA from November 4-13, 2019.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	28992.41	-227.57	-0.78%
NASDAQ	9576.59	-174.38	-1.79%
NIKKEI	23386.74	-92.41	-0.39%
HANG SENG	27308.81	-300.35	-1.09%
SGX NIFTY	12018.50	-16.00	-0.13%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	53.46	-0.78%
NATURAL GAS	1.906	-0.73%
GOLD	1645.9	1.57%
SILVER	18.455	0.74%
COPPER	2.602	0.54%

WORLD EVENTS

EUR: German Ifo Business Climate

RESULTS TODAY



NIFTY CHART



MARKET COMMENTARY

The market snapped four day losing streak on Wednesday, supported by positive global shares. Sentiment also improved after the finance minister said the government would unveil measures to limit the impact of the coronavirus outbreak.

The S&P BSE Sensex, surged 428.62 points or 1.05% at 41,323. The Nifty 50 index jumped 137.80 points or 1.15% at 12,130.30.

The BSE Mid-Cap index rose 1.34% and the BSE Small-Cap index rose 1.41%. Both these indices outperformed the Sensex.

Nifty likely to trade in the range of 11850 - 12100



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BCG	AKG FINVEST LIMITED	B	3,000,000	5.3
BGJL	KETANBHAI RAGHURAMBHAI THAKKAR	S	53,500	61.5
KRISHNACAP	SAROJBEN BHAILALBHAI PATEL	S	37,950	2.8
NATHBIOGEN	AKASH FARMS LLP	B	100,000	369.99
SUPRBPA	VISHAL VIPINBHAI BHATT	B	49,100	7.46

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
NATHBIOGEN	AKASH FARMS LLP	BUY	100000	355
DIXON	SUNIL VACHANI	SELL	185000	4308.82
ERIS	GOLDMAN SACHS TRUST GOLDMAN SACS BRICS FUND	SELL	935313	430.03
MFSL	WF ASIAN SMALLER COMPANIES FUND LTD	BUY	2000000	564.34
WHEELS	TITAN EUROPE LIMITED	SELL	916592	557.04

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** yesbank
- **New in ban:**
- **Out of ban:**
-

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Ser/Exp	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	EQ	370.85	369.07	367.28	371.78	373.57	376.28
ASIAN PAINT	EQ	1842.25	1825.53	1808.82	1855.77	1872.48	1902.72
AXIS BANK	EQ	744.30	736.60	728.90	745.30	753.00	761.70
BAJAJ-AUTO	EQ	3065.50	3048.75	3032.00	3074.40	3091.15	3116.80
BAJAJ FINSV	EQ	9709.70	9659.78	9609.87	9743.67	9793.58	9877.47
BAJ FINANCE	EQ	4880.45	4848.33	4816.22	4885.87	4917.98	4955.52
BHARTIARTL	EQ	545.60	538.80	532.00	545.40	552.20	558.80
BPCL	EQ	471.75	468.20	464.65	474.10	477.65	483.55
BRITANNIA	EQ		3033.28	3007.17	3078.37	3104.48	3149.57
CIPLA	EQ	435.75	430.57	425.38	439.68	444.87	453.98
COALINDIA	EQ	179.35	176.28	173.22	178.27	181.33	183.32
DRREDDY	EQ	3255.30	3208.58	3161.87	3286.77	3333.48	3411.67
EICHERMOT	EQ	18848.65	18585.43	18322.22	18807.72	19070.93	19293.22
GAIL	EQ	119.30	118.20	117.10	119.60	120.70	122.10
GRASIM	EQ	751.30	742.20	733.10	755.00	764.10	776.90
HCLTECH	EQ	608.05	604.48	600.92	608.72	612.28	616.52
HDFC	EQ	2369.50	2353.20	2336.90	2365.35	2381.65	2393.80
HDFC BANK	EQ	1217.10	1210.80	1204.50	1220.40	1226.70	1236.30
HEROMOTOCO	EQ	2240.25	2225.13	2210.02	2250.57	2265.68	2291.12
HINDALCO	EQ	189.95	186.57	183.18	188.78	192.17	194.38
HINDUNILVR	EQ	2248.25	2230.52	2212.78	2260.23	2277.97	2307.68
IBULHSGFIN	EQ	338.20	306.42	274.63	333.08	364.87	391.53
ICICI BANK	EQ	547.00	542.75	538.50	546.05	550.30	553.60
INDUSINDBK	EQ	1182.20	1150.22	1118.23	1177.03	1209.02	1235.83
INFRA TEL	EQ	226.20	223.53	220.87	227.27	229.93	233.67
INFY	EQ	797.00	791.87	786.73	798.98	804.12	811.23
IOC	EQ	112.30	111.38	110.47	112.92	113.83	115.37
ITC	EQ	207.45	205.75	204.05	207.15	208.85	210.25
JSW STEEL	EQ	281.80	277.25	272.70	281.55	286.10	290.40
KOTAK BANK	EQ	1685.95	1675.02	1664.08	1687.13	1698.07	1710.18
LT	EQ	1280.60	1274.30	1268.00	1281.60	1287.90	1295.20
M&M	EQ	524.85	520.90	516.95	526.95	530.90	536.95
MARUTI	EQ	6757.60	6715.88	6674.17	6761.72	6803.43	6849.27
NTPC	EQ	111.35	110.73	110.12	111.57	112.18	113.02
ONGC	EQ	102.80	101.63	100.47	102.87	104.03	105.27
POWERGRID	EQ	189.25	186.53	183.82	188.62	191.33	193.42
RELIANCE	EQ		0.00	0.00	0.00	0.00	0.00
SBIN	EQ	327.65	321.20	314.75	325.20	331.65	335.65
SUN PHARMA	EQ	404.95	401.83	398.72	406.67	409.78	414.62
TATAMOTORS	EQ	158.50	155.57	152.63	158.93	161.87	165.23
TATA STEEL	EQ	443.55	431.80	420.05	439.75	451.50	459.45
TCS	EQ	2156.80	2133.90	2111.00	2174.15	2197.05	2237.30
TECHM	EQ	829.60	822.40	815.20	834.15	841.35	853.10
TITAN	EQ	1322.85	1314.88	1306.92	1327.97	1335.93	1349.02
ULTRACEMCO	EQ	4428.10	4396.07	4364.03	4452.03	4484.07	4540.03
UPL	EQ	584.35	577.95	571.55	587.10	593.50	602.65
VEDL	EQ	142.35	140.52	138.68	142.63	144.47	146.58
WIPRO	EQ	245.70	244.35	243.00	246.45	247.80	249.90
YES BANK	EQ	35.45	34.57	33.68	35.53	36.42	37.38
ZEEL	EQ	256.80	251.58	246.37	256.22	261.43	266.07



NSE CIRCULARS

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip) w.e.f. feb 24, 2020

NSE Circular: Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) w.e.f. FEB 24, 2020

NSE Circular:

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
AARTIIND	24-Feb-20	Interim Dividend - Rs. - 2.5000
APCOTEXIND	24-Feb-20	Interim Dividend - Rs. - 3.0000
AVTNPL	24-Feb-20	Interim Dividend - Rs. - 0.2500
BALAJITELE	24-Feb-20	Interim Dividend - Rs. - 0.4000
BALKRISIND	24-Feb-20	Interim Dividend - Rs. - 16.0000
BDL	24-Feb-20	Interim Dividend - Rs. - 6.2500
GOLDIAM	24-Feb-20	Interim Dividend - Rs. - 3.0000
IRCTC	24-Feb-20	Interim Dividend - Rs. - 10.0000
ISGEC	24-Feb-20	Interim Dividend - Rs. - 2.0000
LAHOTIOV	24-Feb-20	Interim Dividend - Rs. - 0.3000
MAYURUNIQ	24-Feb-20	Interim Dividend - Rs. - 1.5000
NATCOPHARM	24-Feb-20	Interim Dividend - Rs. - 3.5000
PIIND	24-Feb-20	Interim Dividend - Rs. - 3.0000
ROTO	24-Feb-20	Interim Dividend - Rs. - 0.3000
SHREECEM	24-Feb-20	Interim Dividend - Rs. - 110.0000

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1615/\$1575 & Resistance = \$1665/\$1690.**
- **Crude oil range (WTI)->\$47 to \$57.**
- **Wall Street Opens Lower as Fed Officials Damp Rate Hopes:** - Wall Street fell at the opening on Friday, as concerns about the spread of the coronavirus outside China, coupled with upbeat comments from Federal Reserve officials, combined to deter bulls.
- **Economic Activity Jumps to Six-Month High in the Euro Zone:** - Euro-zone economic activity unexpectedly accelerated to the fastest pace in six months in February, with services proving resilient as factories battled challenges including the coronavirus outbreak. The reading in a survey by IHS Market comes a day after European Central Bank President Luis de Guindos said the bloc's relatively strong labor market and ultra-low interest rates are supporting growth.
- **Gold Hits New 7-Year High as Virus Prompts More Upgrades:** - Gold prices surged to fresh seven-year highs as portfolio investors flocked to haven assets as the coronavirus spread menacingly outside of China. The number of confirmed cases in South Korea leaped to over 200, putting investors on alert for signs that the virus may be difficult to contain even in countries with advanced health care systems (and reliable data).
- **Oil's Recovery Falters in Face of Renewed Concern Over Virus:** - Oil fell, paring this week's gain, as renewed concern over the impact of the coronavirus overshadowed hopes that China's stimulus efforts will cushion the blow to demand.

TRENDS & OUTLOOK – DATE: 24-FEB- 2020

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	41745	42010	42465	42875	43155
SILVER	46221	47060	48155	48966	49690

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	421	425	429	435	439
ZINCMINI	158.10	160.25	163.90	166.50	169.45
LEADMINI	137.65	140.20	143.75	146.60	149.95
NICKEL	901	916	933	952	966

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3625	3730	3821	3939	4065
NATURAL GAS	127	131	137	142	146

DATA TALKS : TODAY'S ECONOMIC DATA :

German Ifo Business Climate, CB Leading Index m/m of China.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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